#### **VOTE SUMMARY REPORT**

REPORTING PERIOD: 04/01/2024 to 06/30/2024

LOCATION(S): ALL LOCATIONS

 $\label{eq:institution account} \mbox{Institution account(s): FDP- Canadian dividend} \\ \mbox{Equity}$ 

#### The Bank of Nova Scotia

Meeting Date: 04/09/2024 Record Date: 02/13/2024 Primary Security ID: 064149107 **Country:** Canada **Meeting Type:** Annual Ticker: BNS

Shares Voted: 43,334

					Snares voted: 43,334
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nora A. Aufreiter	Mgmt	For	For	For
1.2	Elect Director Guillermo E. Babatz	Mgmt	For	For	For
1.3	Elect Director Scott B. Bonham	Mgmt	For	For	For
1.4	Elect Director Daniel (Don) H. Callahan	Mgmt	For	For	For
1.5	Elect Director W. Dave Dowrich	Mgmt	For	For	For
1.6	Elect Director Michael B. Medline	Mgmt	For	For	For
1.7	Elect Director Lynn K. Patterson	Mgmt	For	For	For
1.8	Elect Director Michael D. Penner	Mgmt	For	For	For
1.9	Elect Director Una M. Power	Mgmt	For	For	For
1.10	Elect Director Aaron W. Regent	Mgmt	For	For	For
1.11	Elect Director Calin Rovinescu	Mgmt	For	For	For
1.12	Elect Director Sandra J. Stuart	Mgmt	For	Withhold	For
1.13	Elect Director L. Scott Thomson	Mgmt	For	For	For
1.14	Elect Director Benita M. Warmbold	Mgmt	For	Withhold	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	For	Withhold	Withhold
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
4	SP 1: Report on Impact of Oil and Gas Divestment	SH	Against	Against	Against
5	SP 2: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against	Against
6	SP 3: Advisory Vote on Environmental Policies	SH	Against	Refer	Against

### **Fairfax Financial Holdings Limited**

Meeting Date: 04/11/2024 Record Date: 03/08/2024 **Country:** Canada **Meeting Type:** Annual Ticker: FFH

Primary Security ID: 303901102

# **Fairfax Financial Holdings Limited**

Shares	Vo	ted:	404

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert J. Gunn	Mgmt	For	Against	Against
1.2	Elect Director David L. Johnston	Mgmt	For	For	For
1.3	Elect Director Karen L. Jurjevich	Mgmt	For	For	For
1.4	Elect Director R. William McFarland	Mgmt	For	Against	Against
1.5	Elect Director Christine N. McLean	Mgmt	For	Against	Against
1.6	Elect Director Brian J. Porter	Mgmt	For	For	For
1.7	Elect Director Timothy R. Price	Mgmt	For	Against	Against
1.8	Elect Director Brandon W. Sweitzer	Mgmt	For	Against	Against
1.9	Elect Director Lauren C. Templeton	Mgmt	For	For	For
1.10	Elect Director Benjamin P. Watsa	Mgmt	For	Against	Against
1.11	Elect Director V. Prem Watsa	Mgmt	For	Against	Against
1.12	Elect Director William C. Weldon	Mgmt	For	Against	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	Withhold	Withhold

# **Royal Bank of Canada**

Meeting Date: 04/11/2024 **Record Date:** 02/13/2024

Country: Canada

Meeting Type: Annual

Ticker: RY

Primary Security ID: 780087102

Shares Voted: 34,703

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	For	For	For
1.2	Elect Director Andrew A. Chisholm	Mgmt	For	For	For
1.3	Elect Director Jacynthe Cote	Mgmt	For	For	For
1.4	Elect Director Toos N. Daruvala	Mgmt	For	For	For
1.5	Elect Director Cynthia Devine	Mgmt	For	For	For
1.6	Elect Director Roberta L. Jamieson	Mgmt	For	For	For
1.7	Elect Director David McKay	Mgmt	For	For	For
1.8	Elect Director Amanda Norton	Mgmt	For	For	For
1.9	Elect Director Barry Perry	Mgmt	For	For	For
1.10	Elect Director Maryann Turcke	Mgmt	For	For	For
1.11	Elect Director Thierry Vandal	Mgmt	For	For	For
1.12	Elect Director Frank Vettese	Mgmt	For	For	For

# **Royal Bank of Canada**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.13	Elect Director Jeffery Yabuki	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
1	SP 1: Disclose Clean Energy to Fossil Fuel Financing Ratios	SH	Against	Against	Against
2	SP 2: Report on Impact of Oil and Gas Divestment	SH	Against	Against	Against
3	SP 3: Disclose the CEO Compensation to Median Worker Pay Ratio on an Annual Basis	SH	Against	For	For
4	SP 4: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	For	Against
5	SP 5: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against	Against
6	SP 6: Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Against	Against
7	SP 7: Advisory Vote on Environmental Policies	SH	Against	Refer	Against

### **Bank of Montreal**

Meeting Date: 04/16/2024 **Record Date:** 02/16/2024 Primary Security ID: 063671101 Country: Canada

Meeting Type: Annual

Ticker: BMO

Shares Voted: 31,487

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Janice M. Babiak	Mgmt	For	Withhold	Withhold
1.2	Elect Director Craig W. Broderick	Mgmt	For	For	For
1.3	Elect Director Hazel Claxton	Mgmt	For	For	For
1.4	Elect Director George A. Cope	Mgmt	For	Withhold	Withhold
1.5	Elect Director Stephen Dent	Mgmt	For	For	For
1.6	Elect Director Christine A. Edwards	Mgmt	For	Withhold	Withhold
1.7	Elect Director Martin S. Eichenbaum	Mgmt	For	For	For
1.8	Elect Director David E. Harquail	Mgmt	For	For	For
1.9	Elect Director Linda S. Huber	Mgmt	For	For	For
1.10	Elect Director Eric R. La Fleche	Mgmt	For	For	For

## **Bank of Montreal**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.11	Elect Director Lorraine Mitchelmore	Mgmt	For	For	For
1.12	Elect Director Madhu Ranganathan	Mgmt	For	For	For
1.13	Elect Director Darryl White	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	Withhold	Withhold
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	For	Against
5	SP 2: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against	Against
6	SP 3: Advisory Vote on Environmental Policies	SH	Against	Refer	Against
7	SP 4: Report on Impact of Oil and Gas Divestment	SH	Against	Against	Against
8	SP 5: Disclose the CEO Compensation to Median Worker Pay Ratio on an Annual Basis	SH	Against	For	For

### **The Toronto-Dominion Bank**

**Meeting Date:** 04/18/2024 **Record Date:** 02/20/2024

Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 891160509

Ticker: TD

Shares Voted: 32,926

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
Number	ргорозаі техт ———————————————————————————————————	Proponent	Rec	Rec	Instruction
1.1	Elect Director Ayman Antoun	Mgmt	For	For	For
1.2	Elect Director Cherie L. Brant	Mgmt	For	For	For
1.3	Elect Director Amy W. Brinkley	Mgmt	For	Withhold	Withhold
1.4	Elect Director Brian C. Ferguson	Mgmt	For	For	For
1.5	Elect Director Colleen A. Goggins	Mgmt	For	For	For
1.6	Elect Director Alan N. MacGibbon	Mgmt	For	For	For
1.7	Elect Director John B. MacIntyre	Mgmt	For	For	For
1.8	Elect Director Karen E. Maidment	Mgmt	For	For	For
1.9	Elect Director Keith G. Martell	Mgmt	For	For	For
1.10	Elect Director Bharat B. Masrani	Mgmt	For	For	Withhold
1.11	Elect Director Claude Mongeau	Mgmt	For	For	For
1.12	Elect Director S. Jane Rowe	Mgmt	For	For	For

### **The Toronto-Dominion Bank**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.13	Elect Director Nancy G. Tower	Mgmt	For	For	For
1.14	Elect Director Ajay K. Virmani	Mgmt	For	For	For
1.15	Elect Director Mary A. Winston	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Approve Increase in Maximum Aggregate Remuneration of Directors	Mgmt	For	For	For
5	Approve Other By-law No. 1 Amendments	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
6	SP 1: Disclose the CEO Compensation to Median Worker Pay Ratio on an Annual Basis	SH	Against	For	For
7	SP 2: Disclose Transition Activities Towards 2030 Emission Reduction Targets	SH	Against	Against	For
8	SP 3: Introduce Incentive Compensation for All Employees Against ESG Objectives	SH	Against	Against	Against
9	SP 4: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against	Against
10	SP 5: Advisory Vote on Environmental Policies	SH	Against	Refer	Against
11	SP 6: Report on Impact of Oil and Gas Divestment	SH	Against	Against	Against
12	SP 7: Report on All Out-of-Court Settlements	SH	Against	Against	Against
13	SP 8: Establish an All Out-of-Court Settlements Committee	SH	Against	Against	Against
14	SP 9: Provide All Employees the Same Amount of Benefit Credits	SH	Against	Against	Against

## **Canadian Pacific Kansas City Limited**

Meeting Date: 04/24/2024 Record Date: 03/12/2024 **Country:** Canada **Meeting Type:** Annual

Primary Security ID: 13646K108

Ticker: CP

Shares Voted: 19,527

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Canadian Pacific Kansas City Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Po	oting olicy ec	Vote Instruction
3	Management Advisory Vote on Climate Change	Mgmt	For	Re	efer	For
4.1	Elect Director John Baird	Mgmt	For	Fo	or	For
4.2	Elect Director Isabelle Courville	Mgmt	For	Fo	or	For
4.3	Elect Director Keith E. Creel	Mgmt	For	Fo	or	For
4.4	Elect Director Antonio Garza	Mgmt	For	Fo	or	For
4.5	Elect Director Edward R. Hamberger	Mgmt	For	Fo	or	For
4.6	Elect Director Janet H. Kennedy	Mgmt	For	Fo	or	For
4.7	Elect Director Henry J. Maier	Mgmt	For	Ag	gainst	Against
4.8	Elect Director Matthew H. Paull	Mgmt	For	Fo	or	For
4.9	Elect Director Jane L. Peverett	Mgmt	For	Fo	or	For
4.10	Elect Director Andrea Robertson	Mgmt	For	Fo	or	For
4.11	Elect Director Gordon T. Trafton	Mgmt	For	Fo	or	For
	Shareholder Proposal	Mgmt				
5	SP 1: Adopt a Paid Sick Leave Policy	SH	Against	Ag	gainst	Against

### **Teck Resources Limited**

Meeting Date: 04/25/2024 Record Date: 03/04/2024 **Country:** Canada **Meeting Type:** Annual

Primary Security ID: 878742204

Ticker: TECK.B

Shares Voted: 10,884

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Meeting for Class A Common and Class B Subordinate Voting Shareholders	Mgmt				
1.1	Elect Director Arnoud J. Balhuizen	Mgmt	For	For	For	
1.2	Elect Director Edward C. Dowling, Jr.	Mgmt	For	For	For	
1.3	Elect Director Norman B. Keevil, III	Mgmt	For	For	For	
1.4	Elect Director Sheila A. Murray	Mgmt	For	For	For	
1.5	Elect Director Una M. Power	Mgmt	For	Against	Against	
1.6	Elect Director Jonathan H. Price	Mgmt	For	For	For	
1.7	Elect Director Paul G. Schiodtz	Mgmt	For	For	For	
1.8	Elect Director Timothy R. Snider	Mgmt	For	For	For	
1.9	Elect Director Sarah A. Strunk	Mgmt	For	For	For	
1.10	Elect Director Yu Yamato	Mgmt	For	For	For	

#### **Teck Resources Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Withhold	Withhold
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Agnico Eagle Mines Limited**

Meeting Date: 04/26/2024 **Record Date:** 03/15/2024

Primary Security ID: 008474108

Country: Canada

Meeting Type: Annual/Special

Ticker: AEM

Shares Voted: 15,037

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Leona Aglukkaq	Mgmt	For	For	For
1.2	Elect Director Ammar Al-Joundi	Mgmt	For	Withhold	Withhold
1.3	Elect Director Sean Boyd	Mgmt	For	Withhold	Withhold
1.4	Elect Director Martine A. Celej	Mgmt	For	Withhold	Withhold
1.5	Elect Director Jonathan Gill	Mgmt	For	For	For
1.6	Elect Director Peter Grosskopf	Mgmt	For	For	For
1.7	Elect Director Elizabeth Lewis-Gray	Mgmt	For	For	For
1.8	Elect Director Deborah McCombe	Mgmt	For	For	For
1.9	Elect Director Jeffrey Parr	Mgmt	For	Withhold	Withhold
1.10	Elect Director J. Merfyn Roberts	Mgmt	For	Withhold	Withhold
1.11	Elect Director Jamie C. Sokalsky	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Withhold	Withhold
3	Amend Incentive Share Purchase Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Ticker: CNR

## **Canadian National Railway Company**

Meeting Date: 04/26/2024 **Record Date:** 03/01/2024

Country: Canada Meeting Type: Annual

Primary Security ID: 136375102

# **Canadian National Railway Company**

Shares Voted: 10,180

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Shauneen Bruder	Mgmt	For	Against	Against	
1.2	Elect Director Jo-ann dePass Olsovsky	Mgmt	For	Against	Against	
1.3	Elect Director David Freeman	Mgmt	For	For	For	
1.4	Elect Director Denise Gray	Mgmt	For	For	For	
1.5	Elect Director Justin M. Howell	Mgmt	For	Against	Against	
1.6	Elect Director Susan C. Jones	Mgmt	For	Against	Against	
1.7	Elect Director Robert Knight	Mgmt	For	Against	Against	
1.8	Elect Director Michel Letellier	Mgmt	For	For	For	
1.9	Elect Director Margaret A. McKenzie	Mgmt	For	Against	Against	
1.10	Elect Director Al Monaco	Mgmt	For	Against	Against	
1.11	Elect Director Tracy Robinson	Mgmt	For	For	For	
2	Ratify KPMG LLP as Auditors	Mgmt	For	Withho	d Withhold	
3	Approve Advance Notice Requirement	Mgmt	For	For	For	
4	Amend Long-Term Incentive Plan	Mgmt	For	Against	Against	
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against	
6	Management Advisory Vote on Climate Change	Mgmt	For	Refer	For	
	Shareholder Proposal	Mgmt				
7	SP 1: Adopt a Paid Sick Leave Policy	SH	Against	Against	Against	

## **Cenovus Energy Inc.**

Meeting Date: 05/01/2024 Record Date: 03/06/2024 Country: Canada
Meeting Type: Annual

Ticker: CVE

Primary Security ID: 15135U109

Shares Voted: 105,235

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
2.1	Elect Director Stephen E. Bradley	Mgmt	For	For	For
2.2	Elect Director Keith M. Casey	Mgmt	For	For	For
2.3	Elect Director Michael J. Crothers	Mgmt	For	For	For
2.4	Elect Director James D. Girgulis	Mgmt	For	Against	Against
2.5	Elect Director Jane E. Kinney	Mgmt	For	For	For

# **Cenovus Energy Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.6	Elect Director Eva L. Kwok	Mgmt	For	For	For
2.7	Elect Director Melanie A. Little	Mgmt	For	For	For
2.8	Elect Director Richard J. Marcogliese	Mgmt	For	For	For
2.9	Elect Director Jonathan M. McKenzie	Mgmt	For	For	For
2.10	Elect Director Claude Mongeau	Mgmt	For	For	For
2.11	Elect Director Alexander J. Pourbaix	Mgmt	For	Against	Against
2.12	Elect Director Frank J. Sixt	Mgmt	For	Against	Against
2.13	Elect Director Rhonda I. Zygocki	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Re-approve Shareholder Rights Plan	Mgmt	For	For	For

## **Vermilion Energy Inc.**

**Meeting Date:** 05/01/2024 **Record Date:** 03/13/2024

**Country:** Canada **Meeting Type:** Annual Ticker: VET

Primary Security ID: 923725105

Shares Voted: 45,744

					Silares voted: 15,711
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Ten	Mgmt	For	For	For
2a	Elect Director Dion Hatcher	Mgmt	For	For	For
2b	Elect Director James J. Kleckner, Jr.	Mgmt	For	For	For
2c	Elect Director Carin S. Knickel	Mgmt	For	For	For
2d	Elect Director Stephen P. Larke	Mgmt	For	For	For
2e	Elect Director Timothy R. Marchant	Mgmt	For	For	For
2f	Elect Director Robert B. Michaleski	Mgmt	For	For	For
2g	Elect Director William B. Roby	Mgmt	For	For	For
2h	Elect Director Manjit K. Sharma	Mgmt	For	Withhold	Withhold
2i	Elect Director Myron M. Stadnyk	Mgmt	For	For	For
2j	Elect Director Judy A. Steele	Mgmt	For	For	For
3	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Withhold	Withhold
4	Approve Advance Notice Requirement	Mgmt	For	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **BCE Inc.**

**Meeting Date:** 05/02/2024 **Record Date:** 03/18/2024

Country: Canada
Meeting Type: Annual

Ticker: BCE

Primary Security ID: 05534B760

Shares Voted: 26,434

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	For	For	For
1.2	Elect Director Robert P. Dexter	Mgmt	For	For	For
1.3	Elect Director Katherine Lee	Mgmt	For	For	For
1.4	Elect Director Monique F. Leroux	Mgmt	For	For	For
1.5	Elect Director Sheila A. Murray	Mgmt	For	For	For
1.6	Elect Director Gordon M. Nixon	Mgmt	For	For	For
1.7	Elect Director Louis P. Pagnutti	Mgmt	For	Against	Against
1.8	Elect Director Calin Rovinescu	Mgmt	For	For	For
1.9	Elect Director Karen Sheriff	Mgmt	For	For	For
1.10	Elect Director Jennifer Tory	Mgmt	For	For	For
1.11	Elect Director Louis Vachon	Mgmt	For	For	For
1.12	Elect Director Johan Wibergh	Mgmt	For	For	For
1.13	Elect Director Cornell Wright	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	Withhold	Withhold
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Canadian Natural Resources Limited**

Meeting Date: 05/02/2024 Record Date: 03/13/2024 Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 136385101

Ticker: CNQ

			Shares Voted: 40,636
pposal	Mgmt	Voting Policy	Vote

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
1.1	Elect Director Catherine M. Best	Mgmt	For	Withhold	Withhold
1.2	Elect Director M. Elizabeth Cannon	Mgmt	For	For	For
1.3	Elect Director N. Murray Edwards	Mgmt	For	Withhold	Withhold
1.4	Elect Director Christopher L. Fong	Mgmt	For	Withhold	Withhold
1.5	Elect Director Gordon D. Giffin	Mgmt	For	Withhold	Withhold
1.6	Elect Director Wilfred A. Gobert	Mgmt	For	Withhold	Withhold
1.7	Elect Director Christine M. Healy	Mgmt	For	For	For

### **Canadian Natural Resources Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.8	Elect Director Steve W. Laut	Mgmt	For	Withhold	Withhold	
1.9	Elect Director Frank J. McKenna	Mgmt	For	Withhold	Withhold	
1.10	Elect Director Scott G. Stauth	Mgmt	For	Withhold	Withhold	
1.11	Elect Director David A. Tuer	Mgmt	For	Withhold	Withhold	
1.12	Elect Director Annette M. Verschuren	Mgmt	For	For	For	
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Withhold	Withhold	
3	Approve Share Split	Mgmt	For	For	For	
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

### **Fortis Inc.**

**Meeting Date:** 05/02/2024 **Record Date:** 03/15/2024

Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 349553107

Ticker: FTS

Shares Voted: 13,225

					Shares Voted: 13,225
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tracey C. Ball	Mgmt	For	For	For
1.2	Elect Director Pierre J. Blouin	Mgmt	For	For	For
1.3	Elect Director Lawrence T. Borgard	Mgmt	For	For	For
1.4	Elect Director Maura J. Clark	Mgmt	For	For	For
1.5	Elect Director Lisa Crutchfield	Mgmt	For	For	For
1.6	Elect Director Margarita K. Dilley	Mgmt	For	For	For
1.7	Elect Director Julie A. Dobson	Mgmt	For	For	For
1.8	Elect Director Lisa L. Durocher	Mgmt	For	For	For
1.9	Elect Director David G. Hutchens	Mgmt	For	For	For
1.10	Elect Director Gianna M. Manes	Mgmt	For	For	For
1.11	Elect Director Donald R. Marchand	Mgmt	For	For	For
1.12	Elect Director Jo Mark Zurel	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against
4	Approve Omnibus Equity Plan	Mgmt	For	For	For

# **Loblaw Companies Limited**

Meeting Date: 05/02/2024 Record Date: 03/11/2024 Country: Canada Meeting Type: Annual Ticker: L

Primary Security ID: 539481101

Shares Voted: 7,537

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Scott B. Bonham	Mgmt	For	For	For	
1.2	Elect Director Shelley G. Broader	Mgmt	For	For	For	
1.3	Elect Director Christie J.B. Clark	Mgmt	For	Against	Against	
1.4	Elect Director Daniel Debow	Mgmt	For	For	For	
1.5	Elect Director William A. Downe	Mgmt	For	For	For	
1.6	Elect Director Janice Fukakusa	Mgmt	For	For	For	
1.7	Elect Director M. Marianne Harris	Mgmt	For	For	For	
1.8	Elect Director Kevin Holt	Mgmt	For	For	For	
1.9	Elect Director Claudia Kotchka	Mgmt	For	For	For	
1.10	Elect Director Sarah Raiss	Mgmt	For	For	For	
1.11	Elect Director Galen G. Weston	Mgmt	For	Against	Against	
1.12	Elect Director Cornell Wright	Mgmt	For	For	For	
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
4	SP 1: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	For	For	

## **Finning International Inc.**

Meeting Date: 05/07/2024 Record Date: 03/14/2024 **Country:** Canada **Meeting Type:** Annual Ticker: FTT

Primary Security ID: 318071404

Shares Voted: 39,196

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Vicki L. Avril-Groves	Mgmt	For	For	For
1.2	Elect Director James E.C. Carter	Mgmt	For	Against	Against
1.3	Elect Director Mary Lou Kelley	Mgmt	For	For	For
1.4	Elect Director Andres Kuhlmann	Mgmt	For	For	For
1.5	Elect Director Harold N. Kvisle	Mgmt	For	For	For

# Finning International Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Stuart L. Levenick	Mgmt	For	Against	Against
1.7	Elect Director Kevin Parkes	Mgmt	For	For	For
1.8	Elect Director Michael C. Putnam	Mgmt	For	For	For
1.9	Elect Director John R. Rhind	Mgmt	For	For	For
1.10	Elect Director Charles F. Ruigrok	Mgmt	For	For	For
1.11	Elect Director Edward R. Seraphim	Mgmt	For	For	For
1.12	Elect Director Manjit K. Sharma	Mgmt	For	For	For
1.13	Elect Director Nancy G. Tower	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Withhold	Withhold
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **RB Global, Inc.**

**Meeting Date:** 05/07/2024 **Record Date:** 03/18/2024

Country: Canada

Meeting Type: Annual/Special

nti y. Canada

Ticker: RBA

Primary Security ID: 74935Q107

Shares Voted: 8,518

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert George Elton	Mgmt	For	For	For
1b	Elect Director Jim Kessler	Mgmt	For	For	For
1c	Elect Director Brian Bales	Mgmt	For	For	For
1d	Elect Director Adam DeWitt	Mgmt	For	For	For
1e	Elect Director Gregory B. Morrison	Mgmt	For	For	For
1f	Elect Director Timothy O'Day	Mgmt	For	For	For
<b>1</b> g	Elect Director Sarah Raiss	Mgmt	For	For	For
1h	Elect Director Michael Sieger	Mgmt	For	For	For
1i	Elect Director Jeffrey C. Smith	Mgmt	For	For	For
<b>1</b> j	Elect Director Debbie Stein	Mgmt	For	For	For
1k	Elect Director Carol M. Stephenson	Mgmt	For	Against	Against
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
4	Approve Continuance of Company [CBCA to OBCA]	Mgmt	For	Against	Against

### **Suncor Energy Inc.**

Meeting Date: 05/07/2024 **Record Date:** 03/14/2024

Primary Security ID: 867224107

Country: Canada Meeting Type: Annual Ticker: SU

Shares Voted: 41,354

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Ian R. Ashby	Mgmt	For	For	For	
1.2	Elect Director Patricia M. Bedient	Mgmt	For	For	For	
1.3	Elect Director Russell K. Girling	Mgmt	For	For	For	
1.4	Elect Director Jean Paul (JP) Gladu	Mgmt	For	For	For	
1.5	Elect Director Richard M. Kruger	Mgmt	For	For	For	
1.6	Elect Director Brian P. MacDonald	Mgmt	For	For	For	
1.7	Elect Director Lorraine Mitchelmore	Mgmt	For	For	For	
1.8	Elect Director Jane L. Peverett	Mgmt	For	For	For	
1.9	Elect Director Daniel Romasko	Mgmt	For	For	For	
1.10	Elect Director Christopher R. Seasons	Mgmt	For	For	For	
1.11	Elect Director M. Jacqueline Sheppard	Mgmt	For	For	For	
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
	Shareholder Proposals	Mgmt				
4	SP 1: End 2050 Net Zero Pledge	SH	Against	Against	Against	
5	SP 2: Disclose Audited Results on Climate Transition Assessment	SH	Against	Against	For	

## **Enbridge Inc.**

Meeting Date: 05/08/2024

**Record Date:** 03/13/2024

Country: Canada Meeting Type: Annual

Primary Security ID: 29250N105

Ticker: ENB

Shares Voted: 56,490

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mayank (Mike) M. Ashar	Mgmt	For	For	For
1.2	Elect Director Gaurdie E. Banister	Mgmt	For	For	For
1.3	Elect Director Pamela L. Carter	Mgmt	For	For	For
1.4	Elect Director Susan M. Cunningham	Mgmt	For	For	For
1.5	Elect Director Gregory L. Ebel	Mgmt	For	For	For
1.6	Elect Director Jason B. Few	Mgmt	For	For	For

# **Enbridge Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Theresa B.Y. Jang	Mgmt	For	For	For
1.8	Elect Director Teresa S. Madden	Mgmt	For	Against	Against
1.9	Elect Director Manjit Minhas	Mgmt	For	For	For
1.10	Elect Director Stephen S. Poloz	Mgmt	For	For	For
1.11	Elect Director S. Jane Rowe	Mgmt	For	For	For
1.12	Elect Director Steven W. Williams	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Withhold	Withhold
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Report on Governance Systems in Light of Climate and Environmental Misrepresentations	SH	Against	Against	Against
5	SP 2: Disclose the Company's Scope 3 Emissions	SH	Against	Against	For

### **Nutrien Ltd.**

**Meeting Date:** 05/08/2024 **Record Date:** 03/20/2024

**Country:** Canada **Meeting Type:** Annual Ticker: NTR

Shares Voted: 21,287

Primary Security ID: 67077M108

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Christopher M. Burley	Mgmt	For	For	For	
1.2	Elect Director Maura J. Clark	Mgmt	For	For	For	
1.3	Elect Director Russell K. Girling	Mgmt	For	For	For	
1.4	Elect Director Michael J. Hennigan	Mgmt	For	For	For	
1.5	Elect Director Miranda C. Hubbs	Mgmt	For	For	For	
1.6	Elect Director Raj S. Kushwaha	Mgmt	For	For	For	
1.7	Elect Director Julie A. Lagacy	Mgmt	For	For	For	
1.8	Elect Director Consuelo E. Madere	Mgmt	For	For	For	
1.9	Elect Director Keith G. Martell	Mgmt	For	For	For	
1.10	Elect Director Aaron W. Regent	Mgmt	For	For	For	
1.11	Elect Director Ken A. Seitz	Mgmt	For	For	For	
1.12	Elect Director Nelson L. C. Silva	Mgmt	For	For	For	
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	

#### **Nutrien Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Magna International Inc.**

Meeting Date: 05/09/2024 Record Date: 03/20/2024

Country: Canada

Meeting Type: Annual

Ticker: MG

**Primary Security ID:** 559222401

Shares Voted: 9,016

Proposal Number     Proposal Text     Proponent     Mgmt Rec       1A     Elect Director Mary S. Chan     Mgmt     For       1B     Elect Director V. Peter Harder     Mgmt     For		
·	Voting Policy Rec	Vote Instruction
1B Elect Director V. Peter Harder Mgmt For	For	For
	For	For
1C Elect Director Jan R. Hauser Mgmt For	For	For
1D Elect Director Seetarama S. Kotagiri Mgmt For	For	For
1E Elect Director Jay K. Kunkel Mgmt For	For	For
1F Elect Director Robert F. MacLellan Mgmt For	For	For
1G Elect Director Mary Lou Maher Mgmt For	For	For
1H Elect Director William A. Ruh Mgmt For	For	For
1I Elect Director Indira V. Samarasekera Mgmt For	For	For
1J Elect Director Matthew Tsien Mgmt For	For	For
1K Elect Director Thomas Weber Mgmt For	For	For
1L Elect Director Lisa S. Westlake Mgmt For	For	For
2 Approve Deloitte LLP as Auditors and Mgmt For Authorize Audit Committee to Fix Their Remuneration	For	For
3 Advisory Vote on Executive Mgmt For Compensation Approach	For	For

### **Manulife Financial Corp.**

Meeting Date: 05/09/2024 **Record Date:** 03/13/2024

Country: Canada Meeting Type: Annual

Ticker: MFC

**Primary Security ID:** 56501R106

Shares Voted: 48,943

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nicole S. Arnaboldi	Mgmt	For	For	For
1.2	Elect Director Guy L.T. Bainbridge	Mgmt	For	Withhold	Withhold

# **Manulife Financial Corp.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Susan F. Dabarno	Mgmt	For	For	For
1.4	Elect Director Julie E. Dickson	Mgmt	For	For	For
1.5	Elect Director J. Michael Durland	Mgmt	For	For	For
1.6	Elect Director Roy Gori	Mgmt	For	For	For
1.7	Elect Director Donald P. Kanak	Mgmt	For	For	For
1.8	Elect Director Vanessa Kanu	Mgmt	For	For	For
1.9	Elect Director Donald R. Lindsay	Mgmt	For	Withhold	Withhold
1.10	Elect Director Anna Manning	Mgmt	For	For	For
1.11	Elect Director C. James Prieur	Mgmt	For	For	For
1.12	Elect Director May Tan	Mgmt	For	For	For
1.13	Elect Director Leagh E. Turner	Mgmt	For	For	For
1.14	Elect Director John Wong	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	Withhold	Withhold
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Quebecor Inc.**

Meeting Date: 05/09/2024 **Record Date:** 03/12/2024

Country: Canada Meeting Type: Annual

Ticker: QBR.B

Primary Security ID: 748193208

Shares Voted: 58,585

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Chantal Belanger	Mgmt	For	For	For
1.2	Elect Director Lise Croteau	Mgmt	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	SP 1: Approve Incentive Compensation Relating to ESG Goals	SH	Against	Against	Against
5	SP 2: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	For	For
6	SP 4: Advisory Vote on Environmental Policies	SH	Against	Refer	Against

### **Sun Life Financial Inc.**

Meeting Date: 05/09/2024 **Record Date:** 03/15/2024

Country: Canada Meeting Type: Annual Ticker: SLF

Primary Security ID: 866796105

Shares Voted: 36,905

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Deepak Chopra	Mgmt	For	For	For
1.2	Elect Director Stephanie L. Coyles	Mgmt	For	For	For
1.3	Elect Director Ashok K. Gupta	Mgmt	For	For	For
1.4	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.5	Elect Director David H. Y. Ho	Mgmt	For	For	For
1.6	Elect Director Laurie G. Hylton	Mgmt	For	For	For
1.7	Elect Director Helen M. Mallovy Hicks	Mgmt	For	For	For
1.8	Elect Director Marie-Lucie Morin	Mgmt	For	For	For
1.9	Elect Director Joseph M. Natale	Mgmt	For	For	For
1.10	Elect Director Scott F. Powers	Mgmt	For	For	For
1.11	Elect Director Kevin D. Strain	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	Withhold	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **WSP Global Inc.**

Meeting Date: 05/09/2024 **Record Date:** 03/25/2024

Country: Canada

Meeting Type: Annual/Special

Ticker: WSP

**Primary Security ID:** 92938W202

Shares Voted: 2,471

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Louis-Philippe Carriere	Mgmt	For	For	For
1.2	Elect Director Christopher Cole	Mgmt	For	For	For
1.3	Elect Director Alexandre L'Heureux	Mgmt	For	For	For
1.4	Elect Director Birgit Norgaard	Mgmt	For	For	For
1.5	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.6	Elect Director Linda Smith-Galipeau	Mgmt	For	For	For
1.7	Elect Director Macky Tall	Mgmt	For	For	For
1.8	Elect Director Claude Tessier	Mgmt	For	For	For

### **WSP Global Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Approve Increase in Maximum Number of Directors from Ten to Fifteen	Mgmt	For	For	For
5	Amend By-Laws	Mgmt	For	For	For

#### **ARC Resources Ltd.**

**Meeting Date:** 05/10/2024 **Record Date:** 03/26/2024

**Country:** Canada **Meeting Type:** Annual Ticker: ARX

Primary Security ID: 00208D408

Shares Voted: 24,892

					Shares voted: 24,032
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Harold N. Kvisle	Mgmt	For	Withhold	Withhold
1.2	Elect Director Carol T. Banducci	Mgmt	For	For	For
1.3	Elect Director David R. Collyer	Mgmt	For	For	For
1.4	Elect Director Hugh H. Connett	Mgmt	For	For	For
1.5	Elect Director Michael R. Culbert	Mgmt	For	For	For
1.6	Elect Director Michael G. McAllister	Mgmt	For	For	For
1.7	Elect Director Marty L. Proctor	Mgmt	For	Withhold	Withhold
1.8	Elect Director M. Jacqueline Sheppard	Mgmt	For	Withhold	Withhold
1.9	Elect Director Leontine van Leeuwen-Atkins	Mgmt	For	For	For
1.10	Elect Director Terry M. Anderson	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Wheaton Precious Metals Corp.**

**Meeting Date:** 05/10/2024 **Record Date:** 03/15/2024

Country: Canada

Meeting Type: Annual/Special

Ticker: WPM

Primary Security ID: 962879102

Shares Voted: 13,236

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
a1	Elect Director George L. Brack	Mgmt	For	Withhold	Withhold
a2	Elect Director Jaimie Donovan	Mgmt	For	For	For
a3	Elect Director R. Peter Gillin	Mgmt	For	Withhold	Withhold
a4	Elect Director Chantal Gosselin	Mgmt	For	For	For
a5	Elect Director Jeane Hull	Mgmt	For	Withhold	Withhold
a6	Elect Director Glenn Ives	Mgmt	For	For	For
a7	Elect Director Charles A. Jeannes	Mgmt	For	For	For
a8	Elect Director Marilyn Schonberner	Mgmt	For	Withhold	Withhold
a9	Elect Director Randy V.J. Smallwood	Mgmt	For	For	For
a10	Elect Director Srinivasan Venkatakrishnan	Mgmt	For	For	For
b	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Withhold	Withhold
С	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **Constellation Software Inc.**

Meeting Date: 05/13/2024 **Record Date:** 04/03/2024 **Primary Security ID:** 21037X100 Country: Canada

Meeting Type: Annual

Ticker: CSU

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeff Bender	Mgmt	For	Withhold	Withhold
1.2	Elect Director John Billowits	Mgmt	For	For	For
1.3	Elect Director Lawrence Cunningham	Mgmt	For	For	For
1.4	Elect Director Susan Gayner	Mgmt	For	For	For
1.5	Elect Director Claire Kennedy	Mgmt	For	For	For
1.6	Elect Director Robert Kittel	Mgmt	For	Withhold	Withhold
1.7	Elect Director Mark Leonard	Mgmt	For	Withhold	Withhold
1.8	Elect Director Mark Miller	Mgmt	For	Withhold	Withhold
1.9	Elect Director Lori O'Neill	Mgmt	For	For	For
1.10	Elect Director Donna Parr	Mgmt	For	For	For
1.11	Elect Director Andrew Pastor	Mgmt	For	Withhold	Withhold

#### **Constellation Software Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.12	Elect Director Dexter Salna	Mgmt	For	Withhold	Withhold
1.13	Elect Director Laurie Schultz	Mgmt	For	For	For
1.14	Elect Director Barry Symons	Mgmt	For	Withhold	Withhold
1.15	Elect Director Robin Van Poelje	Mgmt	For	Withhold	Withhold
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Withhold	Withhold
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against

## **Boyd Group Services Inc.**

Meeting Date: 05/15/2024 Record Date: 03/25/2024 **Country:** Canada **Meeting Type:** Annual

Primary Security ID: 103310108

Ticker: BYD

Shares Voted: 2,676

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director David Brown	Mgmt	For	For	For
1B	Elect Director Brock Bulbuck	Mgmt	For	For	For
1C	Elect Director Robert Espey	Mgmt	For	For	For
1D	Elect Director Christine Feuell	Mgmt	For	For	For
1E	Elect Director Robert Gross	Mgmt	For	For	For
1F	Elect Director John Hartmann	Mgmt	For	For	For
1G	Elect Director Violet Konkle	Mgmt	For	For	For
1H	Elect Director Timothy O'Day	Mgmt	For	For	For
1I	Elect Director William Onuwa	Mgmt	For	Against	Against
1J	Elect Director Sally Savoia	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Withhold	Withhold
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Fix Number of Directors at Ten	Mgmt	For	For	For

## **Whitecap Resources Inc.**

Meeting Date: 05/15/2024 Record Date: 03/26/2024 Primary Security ID: 96467A200 **Country:** Canada **Meeting Type:** Annual Ticker: WCP

Shares Voted: 57,267

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Nine	Mgmt	For	For	For
2.1	Elect Director Mary-Jo E. Case	Mgmt	For	For	For
2.2	Elect Director Grant B. Fagerheim	Mgmt	For	Withhold	Withhold
2.3	Elect Director Chandra A. Henry	Mgmt	For	For	For
2.4	Elect Director Vineeta Maguire	Mgmt	For	For	For
2.5	Elect Director Glenn A. McNamara	Mgmt	For	Withhold	Withhold
2.6	Elect Director Stephen C. Nikiforuk	Mgmt	For	Withhold	Withhold
2.7	Elect Director Kenneth S. Stickland	Mgmt	For	For	For
2.8	Elect Director Bradley J. Wall	Mgmt	For	For	For
2.9	Elect Director Grant A. Zawalsky	Mgmt	For	Withhold	Withhold
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **SNC-Lavalin Group Inc.**

**Meeting Date:** 05/16/2024 **Record Date:** 03/25/2024

Country: Canada

Meeting Type: Annual/Special

**Primary Security ID:** 78460T105

Ticker: ATRL

Shares Voted: 32,170

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gary C. Baughman	Mgmt	For	For	For
1.2	Elect Director Mary-Ann Bell	Mgmt	For	For	For
1.3	Elect Director Christie J.B. Clark	Mgmt	For	Against	Against
1.4	Elect Director Ian L. Edwards	Mgmt	For	For	For
1.5	Elect Director Ruby McGregor-Smith	Mgmt	For	Against	For
1.6	Elect Director Robert Pare	Mgmt	For	For	For
1.7	Elect Director Michael B. Pedersen	Mgmt	For	For	For
1.8	Elect Director Benita M. Warmbold	Mgmt	For	For	For
1.9	Elect Director William L. Young	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	Withhold	Withhold
3	Change Company Name to AtkinsRealis Group Inc.	Mgmt	For	For	For

# **SNC-Lavalin Group Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Approve U.S. Employee Stock Purchase Plan	Mgmt	For	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
6	SP 2: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	For	For
7	SP 4: Advisory Vote on Environmental Policies	SH	Against	Refer	Against

#### **RioCan Real Estate Investment Trust**

Meeting Date: 06/04/2024

Country: Canada

**Record Date:** 04/19/2024

**Primary Security ID:** 766910103

Meeting Type: Annual

Ticker: REI.UN

Shares Voted: 82,274

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Trustee Bonnie Brooks	Mgmt	For	For	For
1.2	Elect Trustee Richard Dansereau	Mgmt	For	For	For
1.3	Elect Trustee Janice Fukakusa	Mgmt	For	For	For
1.4	Elect Trustee Jonathan Gitlin	Mgmt	For	Withhold	Withhold
1.5	Elect Trustee Marie-Josee Lamothe	Mgmt	For	For	For
1.6	Elect Trustee Dale H. Lastman	Mgmt	For	Withhold	Withhold
1.7	Elect Trustee Jane Marshall	Mgmt	For	For	For
1.8	Elect Trustee Guy Metcalfe	Mgmt	For	For	For
1.9	Elect Trustee Edward Sonshine	Mgmt	For	Withhold	Withhold
1.10	Elect Trustee Siim A. Vanaselja	Mgmt	For	For	For
1.11	Elect Trustee Charles M. Winograd	Mgmt	For	Withhold	Withhold
2	Approve Ernst & Young LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **Restaurant Brands International Inc.**

Meeting Date: 06/06/2024 **Record Date:** 04/12/2024 Primary Security ID: 76131D103 Country: Canada Meeting Type: Annual Ticker: QSR

Shares Voted: 19,912

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alexandre Behring	Mgmt	For	For	For
1.2	Elect Director Maximilien de Limburg Stirum	Mgmt	For	For	For
1.3	Elect Director J. Patrick Doyle	Mgmt	For	Against	Against
1.4	Elect Director Cristina Farjallat	Mgmt	For	For	For
1.5	Elect Director Jordana Fribourg	Mgmt	For	For	For
1.6	Elect Director Ali G. Hedayat	Mgmt	For	Against	Against
1.7	Elect Director Marc Lemann	Mgmt	For	For	For
1.8	Elect Director Jason Melbourne	Mgmt	For	For	For
1.9	Elect Director Daniel S. Schwartz	Mgmt	For	For	For
1.10	Elect Director Thecla Sweeney	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Withhold	Withhold
4	Allow Shareholder Meetings to be Held in Virtual Format *Withdrawn Resolution*	SH			
5	Report on Board Oversight of Diversity	SH	Against	Against	Against
6	Report on Supply Chain Water Risk Exposure	SH	Against	For	For
7	Comply with World Health Organization Guidelines on Antimicrobial Use Throughout Supply Chains	SH	Against	Against	For
8	Disclose Any Annual Benchmarks for Animal Welfare Goals	SH	Against	Against	Against
9	Report on PMSG use in Pork *Withdrawn Resolution*	SH			
10	Report on Efforts to Reduce Plastic Use	SH	Against	For	For
11	Require Independent Board Chairman	SH	Against	For	For

# **Brookfield Asset Management Ltd.**

Meeting Date: 06/07/2024 Record Date: 04/18/2024 Primary Security ID: 113004105 Country: Canada Meeting Type: Annual Ticker: BAM

Shares Voted: 22,479

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Meeting for Class A Limited Voting Shareholders	Mgmt				
1.1	Elect Director Marcel R. Coutu	Mgmt	For	For	For	
1.2	Elect Director Olivia (Liv) Garfield	Mgmt	For	For	For	
1.3	Elect Director Nili Gilbert	Mgmt	For	For	For	
1.4	Elect Director Allison Kirkby	Mgmt	For	For	For	
1.5	Elect Director Diana Noble	Mgmt	For	For	For	
1.6	Elect Director Satish Rai	Mgmt	For	For	For	
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

## **Brookfield Corporation**

Meeting Date: 06/07/2024

Record Date: 04/18/2024

Primary Security ID: 11271J107

Country: Canada

Meeting Type: Annual/Special

Ticker: BN

Shares Voted: 32,763

					Silares voted: 32,703	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Meeting for Holders of Class A Limited Voting Shares	Mgmt				
	Election of Directors (By Cumulative Voting)	Mgmt				
1.1	Elect Director M. Elyse Allan	Mgmt	For	For	For	
1.2	Elect Director Angela F. Braly	Mgmt	For	For	For	
1.3	Elect Director Janice Fukakusa	Mgmt	For	Withhold	Withhold	
1.4	Elect Director Maureen Kempston Darkes	Mgmt	For	Withhold	Withhold	
1.5	Elect Director Frank J. McKenna	Mgmt	For	Withhold	Withhold	
1.6	Elect Director Hutham S. Olayan	Mgmt	For	For	For	
1.7	Elect Director Diana L. Taylor	Mgmt	For	For	For	
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Withhold	Withhold	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
4	Approve BNRE Escrowed Stock Plan	Mgmt	For	Against	Against	

### **Dollarama Inc.**

**Meeting Date:** 06/12/2024 **Record Date:** 04/18/2024 **Primary Security ID:** 25675T107 Country: Canada

Meeting Type: Annual

Ticker: DOL

Shares Voted: 9,952

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Joshua Bekenstein	Mgmt	For	Against	Against
1B	Elect Director Gregory David	Mgmt	For	Against	Against
1C	Elect Director Elisa D. Garcia C.	Mgmt	For	For	For
1D	Elect Director Stephen Gunn	Mgmt	For	Against	Against
1E	Elect Director Kristin Mugford	Mgmt	For	For	For
1F	Elect Director Nicholas Nomicos	Mgmt	For	Against	Against
1G	Elect Director Neil Rossy	Mgmt	For	Against	Against
1H	Elect Director Samira Sakhia	Mgmt	For	For	For
1I	Elect Director Thecla Sweeney	Mgmt	For	For	For
13	Elect Director Huw Thomas	Mgmt	For	Against	Against
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For